

ESTATE ANALYSIS
ASSET DISTRIBUTION

Richard & Cheryl Tobasco
Retirement With LTC Policy

Date: May 12, 2016 Under Simple Will	Richard Predeceasing Cheryl		Cheryl Predeceasing Richard	
	Richard's Estate	Cheryl's Estate	Cheryl's Estate	Richard's Estate
Liquid Assets	1,748,186	2,611,219	863,034	2,229,728
Non-liquid Assets	-1	1,669,199	1,669,199	1,583,011
Total Assets	1,748,185	4,280,418	2,532,233	3,812,739
Passing to Spouse	1,748,185	0	2,064,554	0
Passing to Trust/Heirs	0	3,898,926	86,187	3,812,739
Estate Shrinkage	0	381,492	381,492	0